

From: [Deborah J. Bortot](#)
To: "Scott Gast"
Cc: [Heather A. Jones](#)
Subject: First set of questions on candidate report - [Email and attachment(s) contain CUI]
Date: Tuesday, June 25, 2024 6:50:28 PM
Attachments: [CUI Coversheet2.pdf](#)
[First Set Questions 6.25.24 - Trump 2024 candidate report.docx](#)

1st att follows. 2nd att is nonresponsive (questions and answers released below).

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Scott,

I have attached the first set of questions. Please note that this is not a complete set. For example, it does not include specific questions for Parts 2 and 6. We will provide additional sets of questions as they are ready.

Thanks,

Deb

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CONTROLLED UNCLASSIFIED INFORMATION (CUI)

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From: [Scott Gast](#)
To: [Deborah J. Bortot](#); [Heather A. Jones](#)
Cc: [Alexander Lee](#)
Subject: Responses to First Set Qs and Part 2 Qs
Date: Wednesday, July 3, 2024 4:30:00 PM
Attachments: [Part 8 New 2024 OGE 278e 7.03.2024.pdf](#)
[Part 2 Schedule 1 Revised 7.03.2024.pdf](#)
[Part 5 New 2024 OGE 278e Revised 07.03.2024.pdf](#)
[First Set Questions 6.25.24 - Trump Responses 7.03.2024.pdf](#)
[Part 2 questions 6.27.24 w.Trump Responses 7.03.24.pdf](#)

Attachments 1-3 are parts of a public financial disclosure report, WIF pursuant to (b)(3), total of 28 pp. The other attachments follow.

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Deb and Heather,

Attached please find initial responses to OGE's questions of June 25, 2024 and June 27, 2024, as well as revised Parts 2 (Schedule 1), Part 5 and Part 8. We are continuing to look into a few of the questions and will get back to you as soon as we are able.

Thanks,
Scott

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Donald J. Trump : First Set of Questions (Pre-Review), OGE Comments

Background Questions

* Reporting Period: Please have the filer confirm the following:

- For Part 1, the filer has provided information covering the entire reporting period of January 1, 2022, to May 15, 2024.

RESPONSE: Yes.

- For Part 2, Part 5, Part 6, and Part 8, the filer has provided information covering the entire reporting period of January 1, 2023, to May 15, 2024.

RESPONSE: The asset value for Parts 2 and 5 are as of January 1, 2023, to April 30th, 2024: For Parts 6 and 8, the reporting period is January 1, 2023, to May 15, 2024.

* Campaign Committee:

- Can the filer direct campaign funds to himself for personal use?
- Is the filer personally liable for campaign debt?
- Does the campaign fund owe the filer money?

RESPONSE: We're currently looking into this and will advise.

Part 1

* Please confirm that:

- The filer's positions reported with the following organizations are uncompensated:
 - CIC Digital LLC - **RESPONSE:** Not compensated.
 - CIC Ventures LLC - **RESPONSE:** Not compensated.
 - Mar-A-Lago Club, LLC - **RESPONSE:** Not compensated.
 - Trump Media & Technology Group Corp. - **RESPONSE:** Not compensated. The current name of the entity is "TMTG Sub Inc.", it was formerly known as "Trump Media & Technology Group Corp."
- The filer is not a trustee or co-trustee of any family/personal trust, including revocable living trusts. **RESPONSE:** Confirmed.
- The filer has reported all of his positions with any non-profit or for-profit entities, whether compensated or uncompensated. **RESPONSE:** Yes.
- The filer is not a managing member of any other LLCs or a general partner of any partnerships. **RESPONSE:** Correct.
- The filer did not hold any positions with a non-profit organization or non-federal governmental entity during the Part 1 reporting period, whether compensated or uncompensated (unless the organization qualifies as a religious, political, social, or fraternal organization). **RESPONSE:** Correct.

* Part 1, Line 4: When did the legal name change of the organization take place?

RESPONSE:

1. 02/08/2021 Certificate of Incorporation filed for "Trump Media Group Corp.";

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2. 10/18/2021 Restated Certificate filed changing its name from “Trump Media Group Corp.” to “Trump Medica & Technology Group Corp”; and
3. 03/25/2024 Certificate of Merger, changing its name from “Trump Media & Technology Group Corp.” to “TMTG Sub Inc.” This is the entity’s current name.

Did he hold a position with the entity when it was known as TMTG Sub Inc.?

RESPONSE: Filer resigned from the entity on March 22, 2024, when it was known by “Trump Media & Technology Group Corp.” and he doesn’t hold a position in “TMTG Sub Inc.”

- If he did not hold a position with the entity when the name was TMTG Sub Inc., he should change the description to read “Trump Media & Technology Group Corp. (now known as TMTG Sub Inc.)”

RESPONSE: We have made the requested adjustments 278(e).

Part 2

We will provide more specific questions.

* Please confirm the following:

- The filer has no salaried position - **RESPONSE:** Confirmed.
- The filer has reported all non-investment income (including honoraria) from non-federal sources during the Part 2 reporting period. - **RESPONSE:** Confirmed.
- The filer has reported all intellectual property (book deals, copyrights, patents, etc.).
RESPONSE: Confirmed.
- The filer does not participate in any defined contribution plan (401k, 403, 457, etc.).
RESPONSE: Confirmed. The filer has no individual retirement accounts. - **RESPONSE:**

Confirmed.

- The filer is not receiving any distributions from any of the listed defined contribution plans or individual retirement accounts. - **RESPONSE:** Confirmed.
- The filer has not had any paid speaking engagements for the period December 15, 2023 through May 15, 2024. - **RESPONSE:** Confirmed.
- The filer did not have any pending paid speaking engagements or any pending payments from past speaking engagements as of May 15, 2024. **RESPONSE:** We’re currently looking into this and will advise.

Part 3

* Continuing benefits: Please confirm that the filer will not continue to / does not participate in any retirement or benefits program from a business or former, non-federal employer. Examples of reportable benefits include:

- defined contribution plan
- health insurance
- life insurance
- estate, financial, tax, or travel planning assistance
- tax gross-up payment

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- housing allowance
- discounts on products or services
- use of an office, vehicle, or staff support

RESPONSE: We're currently looking into this and will advise.

Note: We will be providing questions related to TMTG with the part 2 questions. Once we receive more information about the equity interests in TMTG Sub Inc., we will provide additional guidance regarding the reporting of those interest on Part 3.

Part 5

* Please confirm the following:

- Except what is expressly reported on the financial disclosure report, the filer's spouse did not receive any earned income (including honoraria) from non-federal sources during the Part 5 reporting period. **RESPONSE:** Confirmed.
- The filer's spouse does not have any intellectual property (e.g., book deals, copyrights, patents, etc.). **RESPONSE:** Confirmed.
- The filer's spouse does not participate in any non-federal defined benefit plan (traditional pension) or defined contribution plan (401k, 403, 457, etc.). **RESPONSE:** Confirmed.
- The filer's spouse has no individual retirement accounts. **RESPONSE:** Confirmed.

* Part 2, Line 4: Please make this line number 3.1 because it is a subholding of line 3.

RESPONSE: We have made the requested adjustments 278(e).

* Part 2, Line 5: This should now be line 4.

RESPONSE: We have made the requested adjustments 278(e).

* Part 2, Line 5.1: Please provide the income type and amount.

RESPONSE: We have made the requested adjustments 278(e).

*Part 2, Line 5.2: In 2023, the filer stated the license agreement was with (b)(3). This year it is listed as (b)(3). Which is correct? Or are there two separate agreements?

- If the current version is correct, please add an endnote indicating that the filer inadvertently identified the incorrect party to the agreement on the 2023 (and 2022?) report.
- Also, the type of income identifies "(b)(3)". Is this correct? Did any income during the reporting period come from (b)(3) or just (b)(3)?

RESPONSE: We're currently looking into this and will advise.

* Part 2, Line 5.3: Please provide the identity of the person or entity who paid for the speech. Please also provide the exact date of the speech.

RESPONSE: We're currently looking into this and will advise.

*Part 2, line 6: This should now be line 5.

RESPONSE: We're currently looking into this and will advise.

* Part 2, Line 7: This should be line 2.1 (a subholding of Line 2). It was in the 2023 report.

RESPONSE: We're currently looking into this and will advise.

2023 Report – Part 5, Line 6: The filer reported a license fee from (b)(3). Is the agreement still in place? **RESPONSE:** No: (b)(4).

- If not, during what period was the agreement in place? **RESPONSE:** Not applicable, (b)(4)
- When was the license fee of (b)(3) received? **RESPONSE:** (b)(4)
- Were any additional license fees received from May 15, 2023 to May 15, 2024? **RESPONSE:** No.

Part 6

We will provide more specific questions.

* EIF Designations

- Please have the filer use “N/A” when reporting an asset or a source of income that does not have underlying assets (e.g., stock in an operating business or a contractual obligation such as bond). **RESPONSE:** Will do.
- Please have the filer use “Yes” for publicly traded mutual funds and ETFs and any investment funds/vehicle that meet the EIF criteria. **RESPONSE:** Will do.
 - The excepted investment fund criteria are explained in some detail in the Public Financial Disclosure guide.
<https://www.oge.gov/web/278eGuide.nsf/Definitions#EIF>
- Please have the filer use “No” for an investment vehicle (fund, account, etc.) that has underlying assets but does not qualify as an excepted investment fund. If the EIF field is marked “No,” we would expect to see underlying holdings disclosed. **RESPONSE:** Will do.

*Please confirm the following:

- Except for expressly reported in the financial disclosure report, the filer, spouse, and dependent children do not have any beneficial interests in trusts, including discretionary trusts.
- The filer, spouse, and dependent children are not the grantors of any intentionally defective grantor trusts (i.e., there is no irrevocable trust for which the filer or spouse is responsible for the income taxes on the trust assets).
- The filer, spouse, and dependent children do not have any of the following:
 - 529 plan accounts
 - life insurance policies with reportable cash value
 - any options, futures, forex, or other derivatives (except for anything that might be indirectly held through a reported fund)

RESPONSE: We're currently looking into this and will advise.

Part 8

* Please confirm that neither the filer nor the filer's spouse had any of the following types of liabilities in excess of \$10,000 during the Part 8 reporting period:

- exercised line of credit
- margin account loan
- student loan
- capital commitment (whether exercised or not)
- any other reportable liability not already reported

RESPONSE: Confirmed.

*It looks like there are a number of new partnership equity investments on this report. Are there any new capital commitments?

RESPONSE: Please confirm that this questions is for Part 8 and if so, indicate line number you're referring to.

*Line 2, (b)(3) – The prior report identified the year incurred as (b)(3). The current report identifies the year incurred as (b)(3). Which is correct?

RESPONSE: Corrected to (b)(3); we have made the requested adjustments 278(e).

*Line 9: The interest rate on this liability changed. It was (b)(3) It is now reported as (b)(3) Did the interest rate change with the conversion from LIBOR to SOFR? With addition information, we can provide guidance on the reporting.

RESPONSE: Confirmed, changed to SOFR when LIBOR went away; we have made the requested adjustments 278(e).

* Line 10: One of the (b)(3) verdicts was in 2023. That liability will need its own line because it was incurred on a different date.

RESPONSE: We have made the requested adjustments 278(e).

*Lines 10 and 11: Please put N/A in the rate and term column.

RESPONSE: We have made the requested adjustments 278(e).

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Part 2 – Attachment

* Line 2 – Are you saying that the net distributive share was zero? If there was net distributive share above zero, it needs to be reported.

RESPONSE: For the year 2023 (b)(4)

* Line 13 – The ownership was previously reported as (b)(3) :
100%. It currently states it is:

See Lines: 4; 13; 20; 34; 36; 41; 43; 45; 49; 51; 57; 59;
61; 83; 92; 94; 95; 98; 101; 102; 109; 122; 124; 130;
134; 136; 141; 142; 145; 149; 150; 161; 163; 166; 171;
173; 175; 180; 185; 191; 193; 195; 197; 202; 204; 206;
210; 213; 217; 227 233; 234; 236; 239; 243; 246; 250;
253; 260; 262; 268; 272; 320; 322; 323; 325; 328; 330;
333; 335; 339; 343; 350; 351; 353; 354; 355; 362; 364;
366; 371; 401; 405; 407; 421; 423; 426; 429; 433; 447;
451 and U.S. bank account (value and income from
bank account only)

which is correct?

RESPONSE: The owner of (b)(3) “ is (b)(3)
”: We have made the appropriate adjustments to the 278(e).

* Line 15: The asset no longer holds the partnership equity investment. Was any income realized when this asset was sold or otherwise divested?

RESPONSE: This partnership (b)(4)

*Lines 18 and 19: Are these LLCs newly formed since May 15, 2023?

RESPONSE: No, they were formed on February 7, 2023.

*Line 20: The entity is inactive, but it has an underlying entity. Please remove “inactive.”

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 21.1: With the increase in interest rates, we want to confirm that no interest income was earned.

RESPONSE: We have made the appropriate adjustments to the 278(e)

*Line 21.2: Is (b)(3) held directly or in a wallet? If held in a wallet hosted by an exchange or third-party platform, indicate the name of the exchange or platform on which it is held. If it is not maintained through a wallet hosted by an exchange or third-party platform, please identify that

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the virtual currency keys are directly held (e.g., a noting “(held in hardware cryptocurrency wallet)” or “(held in cold wallet)”).

RESPONSE: We have indicated that the (b)(3) is directly held. However, redemption of (b)(3) is processed through Coinbase and Coinbase Exchange.

*Line 52: The underlying asset is a bank account. It previously also (b)(3). Was the (b)(3) sold? Are the sales proceeds related to the (b)(3)?

RESPONSE: Yes, the (b)(4).

*Line 66: What does the value represent? The bank account only? If so, please add “value from bank account only.”

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 91: Please add “copyright” as an underlying asset.

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 96: Last year the entity had 24 outstanding receivables, 23 with a remaining value. Only three remain on this year’s report. If any of the receivables from the prior report generated income in this reporting period, then it should remain on the report with a value of “None” and the income type and amount reported. (See Line 106.25 of last year’s report as an example). Also if any of the income from Line 106.25 (2023 report) was generated in 2023, that item should be reported on the 2024 report.

RESPONSE: We’re currently looking into this and will advise.

* Line 100: Was the rental agreement with (b)(3) in existence in 2023? If so, that should be added to the description.

RESPONSE: No.

* Line 101: This should reference line 100 rather than line 110.

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 110: Should reference Line 151 only.

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 116: Please provide a type of income.

- Line 116 has a (b)(3). However, line 114 in the ownership column states (b)(3). Please explain or correct if needed.
- Line 116 has (b)(3), but line 114 has (b)(3). Does line 116 have underlying holdings other than line 114? If so, please add. If not, please explain the discrepancy in the value and income between lines 116 and 114.

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- Lines 115 and 116 own the same interest, but they have different values and income. Please explain.

RESPONSE: We're currently looking into this and will advise.

* Line 123: This should reference line 126 rather than line 138.

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 125: The value of the land dropped from (b)(3) to (b)(3). Please confirm that the value is correct.

RESPONSE: The value for 2024 was derived from the (b) (4). This amount is correct.

* Line 128: Last year the entity had 17 outstanding receivables. Only three remain on this year's report. If any of the receivables generated income in the reporting period, then it should remain on the report with a value of "None" and the income type and amount reported. (See Line 106.25 of last year's report as an example).

RESPONSE: We're currently looking into this and will advise.

* Line 128.4: In 2023, this receivable was worth (b)(3). It is now worth (b)(3). However, the income is only (b)(3). Please explain. **Note** any income earned in 2023 and 2024 through May 15 should be reported.

RESPONSE: We're currently looking into this and will advise.

* Line 128.5: In 2023, this receivable was worth (b)(3). It is now valued at (b)(3), with (b)(3) in income. Please explain. **Note** any income earned in 2023 and 2024 through May 15 should be reported.

RESPONSE: The receivable (b) (4)

* Lines 137, 138, and 143: The underlying asset column should contain the name of the partnership in which the filer has equity.

- What is the line of business of the partnership?
- Does it have underlying investments? Is it a fund?
- Why is the only type of income interest?
- Was there a partnership distribution? If so, have you reported the net distributive share?

RESPONSE: We're currently looking into this and will advise.

* Line 147: Please provide the name of the (b)(3).

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RESPONSE: (b) (4). The adjustment was made to the 278(e).

- This should reference line 99 rather than line 111.

RESPONSE: We have made the appropriate adjustments to the 278(e).

- Please add “value reflects bank account only.”

RESPONSE: (b) (4)

- Please add to the property service agreement “value not readily ascertainable.”

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 153: The underlying asset column should contain the name of the partnership in which the filer has equity.

- What is the line of business of the partnership?
- Does it have underlying investments? Is it a fund?

RESPONSE: We’re currently looking into this and will advise.

*Line 165: Is the value wrong given that the account receivable is \$389,409?

RESPONSE: We’re currently looking into this and will advise.

*Line 169: Is this a U.S. bank? If so, please add “U.S.” If it is a foreign bank, please add the name of the bank.

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 171: The ownership was previously reported as (b)(3) : (b)(3). It currently states it is:

See Lines: 4; 13; 20; 34; 36; 41; 43; 45; 49; 51; 57; 59; 61; 83; 92; 94; 95; 98; 101; 102; 109; 122; 124; 130; 134; 136; 141; 142; 145; 149; 150; 161; 163; 166; 171; 173; 175; 180; 185; 191; 193; 195; 197; 202; 204; 206; 210; 213; 217; 227 233; 234; 236; 239; 243; 246; 250; 253; 260; 262; 268; 272; 320; 322; 323; 325; 328; 330; 333; 335; 339; 343; 350; 351; 353; 354; 355; 362; 364; 366; 371; 401; 405; 407; 421; 423; 426; 429; 433; 447; 451 and U.S. bank account (value and income from bank account only)

which is correct?

RESPONSE: “(b)(3)” is the 100% owner: We have made the appropriate adjustments to the 278(e).

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* Line 189: This should reference line 188 rather than line 186.

RESPONSE: Line 186 “(b)(3) [REDACTED]” is the correct entity, since it has a .01% interest in line 186 “(b)(3) [REDACTED]”.

* Line 194: Please indicate who the management agreement is with.

- Does the value represent both the management agreement and bank account or just the bank account?
- If just the bank account, please indicate the value of the management agreement is not readily ascertainable and the value represents the bank account only.

RESPONSE: We’re currently looking into this and will advise.

* Line 199: Please remove the references to lines 402 and 403 because they are dissolved.

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 205: Please confirm the income is correct. It is substantially higher than last year.

RESPONSE: We’re currently looking into this and will advise.

*Line 210: Please add the value and income amounts. Why is EIF “No”? Are there underlying assets? If so, where are they?

RESPONSE: We’re currently looking into this and will advise.

* Lines 212 and 213: On the 2023 report, this is reported as (b)(3) [REDACTED]. In 2024, it says it has (b)(3) [REDACTED]. Please explain.

RESPONSE: We’re currently looking into this and will advise.

* Line 214: Please provide the type of income.

RESPONSE: We’re currently looking into this and will advise.

* Line 220: This should reference line 219 rather than line 221.

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 254: If the management agreement ended, what is the asset that is creating value?

- Please confirm that the income is correct. From 1/1/22 to 5/15/23, the operations generated (b)(3) [REDACTED] in (b)(3) [REDACTED]. Even if all of the revenue came in 2023, you are reporting that the operations generated (b)(3) [REDACTED] between May 16 and September.
- Is there an additional type of income that should be added? Was some of the income generated by the sale of the rights?

RESPONSE: We’re currently looking into this and will advise.

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*Line 264: Should “License holder” be “location”? Should “Owner” be “licensee”?

RESPONSE: “License Holder” should be location and “Owner” is correct: We have made the appropriate adjustments to the 278(e).

* Line 265: Please remove the reference to line 419 because it is dissolved.

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 272: Why is the income in parentheses?

RESPONSE: We’re currently looking into this and will advise.

* Line 273: How is the filer receiving partnership income from a management company? What is being managed? It is not apparent from the business name.

- Also since it is a management company rather than a management agreement, it needs a value because it is an operating business. Value not readily ascertainable cannot be used for operating businesses.

RESPONSE: We’re currently looking into this and will advise.

* Line 278: In 2023, this held (b)(3), which is listed on the 2024 report as a dissolved entity. Does it hold the item at Line 92? It is not listed on Line 92 as an owner.

RESPONSE: No, “(b)(3)” (Line 92) is a (b)(3)
” (Line 278).

- If it only held the dissolved entity, the filer could indicate it is “inactive” or that it has “no underlying holdings”.
 - **RESPONSE:** We have made the appropriate adjustments to the 278(e).

*Line 294: Please add an income amount.

RESPONSE: We’re currently looking into this and will advise.

* Line 300: In 2023, the EIF was N/A. Does this have underlying holdings now?

RESPONSE: No.

- If not, please change the EIF to N/A and provide a value and income amount.

RESPONSE: We have made the appropriate adjustments to the 278(e).

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* Line 316:

- **(b)(3)** is **(b)(3)**, which is the same name as the public company. Are these one in the same?

RESPONSE: **(b)(4)**

A copy of each entities' good standing certificate chronicling these name changes is attached as Exhibit A.

- Is **(b)(3)** a wholly owned subsidiary of the public company, as indicated by the ownership column?
 - o **RESPONSE:** Yes.

If it is a wholly owned subsidiary of the public company, why does it still have a value and why is it reported in part 2 as an asset of the filer?

RESPONSE: We're currently looking into this and will advise.

- Does this entity hold the filer's equity stake in the public company Trump Media & Technology Group Corp.? Or is that equity held at line 317 or in part 6, page 158, Donald J Trump, line 5?

o **RESPONSE:** **(b)(4)**

- Was the business income earned before the merger?

o **RESPONSE:** We're currently looking into this and will advise.

- What kind of equity does the filer hold in the public company?

o Stock?

o Restricted Stock? (If this, we will need the terms/restrictions)

▪ **RESPONSE:** **(b)(4)**

o Restricted Stock Units? (Are they vested, unvested, both? When does it pay out? How does it payout - stock or cash? If unvested, when does it vest?)

o Options? (Vested or Unvested? If it unvested, when does it vest?)

o Warrants?

o Something else?

o Once you provide the type of equity, we can provide additional reporting guidance for Part 2 and 3.— 6/28/24 sent to Scott to advise

▪ **RESPONSE:** We're currently looking into this and will advise.

* Line 317: How is this line different from the public company? Why are its only holdings receivables?

- Are the receivables still owed to the filer as a result of business activities prior to the merger or are the receivable now owed to the public company?
- In 2023, you had a receivable and income from **(b)(3)**. If there was income in 2023 or 2024, it should be reported here.

RESPONSE: We're currently looking into this and will advise.

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* Line 328 references (b)(3). Both reference a (b)(3). Does 328 have a (b)(3) separate from (b)(3)? Also, EIF should be identified as “No.”

RESPONSE: We’re currently looking into this and will advise.

* Line 359: The underlying asset column should contain the name of the partnership in which the filer has equity.

- What is the line of business of the partnership?
- Does it have underlying investments? Is it a fund?

o **RESPONSE:** We’re currently looking into this and will advise.

* Line 376: Please provide the amount of income. Also, if the (b)(3) is “(b)(3)” the correct type of income?

RESPONSE: We’re currently looking into this and will advise.

*Line 377: The only asset reported has a (b)(3), but the value column has “(b)(3)”. Should “(b)(3)” be removed because the agreement has (b)(3)?

RESPONSE: We’re currently looking into this and will advise.

*Line 378: On the 2023 report, there was a cash receivable for the last partnership distribution. That distribution should be reported as income if it was received in the reporting period.

RESPONSE: We’re currently looking into this and will advise.

*Line 379: Is this the filer’s (b)(6)? If so, it can be removed.

- If it is remaining on the report, then please provide value, income and who owns the real estate.

RESPONSE: (b)(6). We have made the appropriate adjustments to the 278(e).

* Line 413: This can be removed from the report. It is outside the reporting period.

RESPONSE: We have made the appropriate adjustments to the 278(e).

* Line 423: How can this entity be (b)(3) when it still owns an interest in line 164?

RESPONSE: The (b)(4): We have made the appropriate adjustments to the 278(e).

* Line 424 or 425: How can this entity be (b)(3) when it still owns an interest in line 251?

RESPONSE: (b)(4)

* Please add a line to Part 2, Schedule 1 referencing the trademarks and copyrights (lines 21 and 22 of Exhibit A, which are not listed on Schedule 1) that the filer owns directly.

CONTROLLED

RESPONSE: Line 21 page 70 of 70 “(b)(3)” is already indicated on Schedule on Line 22.2 .

* It appears that copyrights were added to the trademarks schedule. Please reference the copyrights

RESPONSE: We have made the appropriate adjustments to the 278(e).

*Please add a line to Part 2, Schedule 1 for (b)(3) because it continues to own trademarks.

RESPONSE: (b) (4) and we have made the appropriate adjustments to the 278(e).

*Were any entities dissolved between January 1, 2024, and May 15, 2024? If so, they should be added to the dissolved list.

RESPONSE: No.

Trademark attachment

*The filer previously listed the following trademarks under Donald J. Trump. Now they are listed under DTTM Operations LLC. Please confirm that is correct.

- (b)(3)

RESPONSE: Confirmed: These trademarks were originally filed under Donald J. Trump and the recent renewals were filed under DTTM Operations LLC.

- (b)(3)

RESPONSE: Confirmed.

* (b)(3) was previously listed under Trump Mark Philippines but is now listed under TTTT Venture LLC. Please confirm that is correct.

RESPONSE: Formatting error. The trademark owner is Trump Marks Philippines LLC; we have made the appropriate adjustments to the 278(e).

CONTROLLED

***(b)(3)** was on the previous report (ownership Donald J. Trump) but is not listed this time. Please explain.

RESPONSE: Formatting error. The trademark was renewed under DTTM Operations LLC; we have made the appropriate adjustments to the 278(e).

***(b)(3)** was on the previous report (ownership Donald J. Trump for President) but not listed this time. Please explain.

RESPONSE: The number listed is the trademark's serial number and we have changed it back to the trademark's registration number **(b)(3)**.

*Line 13. What is the filer's ownership interest in **(b)(3)** .?

RESPONSE: **(b) (4)** .

*Please confirm that **(b)(3)** **(b)(3)** is the same trademark as **(b)(3)** on the previous report.

RESPONSE: Confirmed.

*Expired trademarks: Note that you can remove any trademarks that expired prior to January 1, 2023.

RESPONSE: We have made the appropriate adjustments to the 278(e).

CONTROLLED

Exhibit A

Good Standing Certificates

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT "TRUMP MEDIA & TECHNOLOGY GROUP CORP." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE NOT HAVING BEEN CANCELLED OR DISSOLVED SO FAR AS THE RECORDS OF THIS OFFICE SHOW AND IS DULY AUTHORIZED TO TRANSACT BUSINESS.

THE FOLLOWING DOCUMENTS HAVE BEEN FILED:

CERTIFICATE OF INCORPORATION, FILED THE ELEVENTH DAY OF DECEMBER, A.D. 2020, AT 9:59 O`CLOCK A.M.

RESTATED CERTIFICATE, FILED THE SECOND DAY OF SEPTEMBER, A.D. 2021, AT 5:53 O`CLOCK P.M.

CORRECTED CERTIFICATE OF , FILED THE EIGHTEENTH DAY OF MAY, A.D. 2022, AT 2:19 O`CLOCK P.M.

CERTIFICATE OF AMENDMENT, FILED THE TWENTY-SECOND DAY OF NOVEMBER, A.D. 2022, AT 6:55 O`CLOCK P.M.

CERTIFICATE OF AMENDMENT, CHANGING ITS NAME FROM "DIGITAL WORLD ACQUISITION CORP." TO "TRUMP MEDIA & TECHNOLOGY GROUP CORP.", FILED THE SIXTH DAY OF SEPTEMBER, A.D. 2023, AT 8:22 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

4417964 8310

SR# 20243059922

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203856882

Date: 07-03-24

Delaware

The First State

*RESTATED CERTIFICATE, FILED THE TWENTY-FIFTH DAY OF MARCH, A.D.
2024, AT 8:22 O`CLOCK A.M.*

*AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID
CERTIFICATES ARE THE ONLY CERTIFICATES ON RECORD OF THE
AFORESAID CORPORATION, "TRUMP MEDIA & TECHNOLOGY GROUP CORP."*

*AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE
BEEN FILED TO DATE.*

*AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES
HAVE BEEN PAID TO DATE.*



4417964 8310

SR# 20243059922

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBullock", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

Authentication: 203856882

Date: 07-03-24

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT "TMTG SUB INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE NOT HAVING BEEN CANCELLED OR DISSOLVED SO FAR AS THE RECORDS OF THIS OFFICE SHOW AND IS DULY AUTHORIZED TO TRANSACT BUSINESS.

THE FOLLOWING DOCUMENTS HAVE BEEN FILED:

CERTIFICATE OF INCORPORATION, FILED THE EIGHTH DAY OF FEBRUARY, A.D. 2021, AT 2:20 O`CLOCK P.M.

CERTIFICATE OF AMENDMENT, FILED THE TWELFTH DAY OF OCTOBER, A.D. 2021, AT 9:12 O`CLOCK A.M.

RESTATED CERTIFICATE, CHANGING ITS NAME FROM "TRUMP MEDIA GROUP CORP." TO "TRUMP MEDIA & TECHNOLOGY GROUP CORP.", FILED THE EIGHTEENTH DAY OF OCTOBER, A.D. 2021, AT 12:39 O`CLOCK P.M.

RESTATED CERTIFICATE, FILED THE TENTH DAY OF JANUARY, A.D. 2022, AT 2:17 O`CLOCK P.M.

CERTIFICATE OF CORRECTION, FILED THE TWENTY-SIXTH DAY OF JANUARY, A.D. 2024, AT 11:41 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

5022360 8310

SR# 20243004841

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203812691

Date: 06-27-24

Delaware

The First State

*RESTATED CERTIFICATE, FILED THE TWENTY-SIXTH DAY OF JANUARY,
A.D. 2024, AT 11:42 O`CLOCK A.M.*

*CERTIFICATE OF MERGER, CHANGING ITS NAME FROM "TRUMP MEDIA &
TECHNOLOGY GROUP CORP." TO "TMTG SUB INC.", FILED THE TWENTY-FIFTH
DAY OF MARCH, A.D. 2024, AT 8:19 O`CLOCK A.M.*

*AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID
CERTIFICATES ARE THE ONLY CERTIFICATES ON RECORD OF THE
AFORESAID CORPORATION, "TMTG SUB INC."*

*AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE
BEEN FILED TO DATE.*

*AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES
HAVE BEEN PAID TO DATE.*



5022360 8310

SR# 20243004841

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBullock", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

Authentication: 203812691

Date: 06-27-24

CONTROLLED

Exhibit B

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 13D

**Under the Securities Exchange Act of 1934
(Amendment No. 1)***

Trump Media & Technology Group Corp.

(Name of Issuer)

Common Stock, par value \$0.0001 per share
(Title of Class of Securities)

25400Q105
(CUSIP Number)

**401 N. Cattlemen Rd., Ste. 200
Sarasota, Florida 34234
Telephone Number: (941) 735 7346**

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

April 26, 2024
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAMES OF REPORTING PERSONS Donald J. Trump	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) <input type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS (SEE INSTRUCTIONS) OO	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 114,750,000
	8	SHARED VOTING POWER 0
	9	SOLE DISPOSITIVE POWER 114,750,000
	10	SHARED DISPOSITIVE POWER 0
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 114,750,000	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 64.9%(1)	
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS) IN	

(1) Calculated based on 176,700,583 shares of Common Stock outstanding on April 30, 2024.

Explanatory Note

Pursuant to Rule 13d-2 promulgated under the Securities Exchange Act of 1934, as amended, this Amendment No. 1 to Schedule 13D (this “**Amendment**”) amends and supplements the Schedule 13D originally filed with the SEC by President Donald J. Trump (the “**Reporting Person**”) on April 1, 2024 (the “**Original Schedule 13D**”) regarding the common stock, par value \$0.0001 per share (the “**Common Stock**”), of Trump Media & Technology Group Corp. a Delaware corporation (the “**Issuer**”). Except as specifically amended by this Amendment, items in the Original Schedule 13D are unchanged.

Item 1. Security and Issuer

Item 1 of the Original Schedule 13D is hereby amended and restated as follows:

This statement on Schedule 13D (this “**Schedule 13D**”) relates to the shares of Common Stock of the Issuer, Trump Media & Technology Group Corp. a Delaware corporation.

The principal executive offices of the Issuer are located at 401 N. Cattlemen Rd., Ste. 200, Sarasota, Florida 342324.

Item 2. Identity and Background

Item 2 of the Original Schedule 13D is hereby amended and restated as follows:

This Schedule 13D is filed by the Reporting Person.

The Reporting Person is an individual and citizen of the United States of America. The principal address of the Reporting Person is 1100 S. Ocean Blvd. Palm Beach, FL 33480.

During the last five years, the Reporting Person has not been: (i) convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors); or (ii) a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

Item 3. Source and Amount of Funds or Other Consideration

Item 3 of the Original Schedule 13D is hereby amended and restated as follows:

All of the securities reported herein as beneficially owned by the Reporting Person were acquired pursuant to the transactions contemplated by that certain Agreement and Plan of Merger, dated as of October 20, 2021 (as amended by the First Amendment to Agreement and Plan of Merger, dated May 11, 2022, the Second Amendment to Agreement and Plan of Merger, dated August 9, 2023, the Third Amendment to Agreement and Plan of Merger, dated September 29, 2023, and as it may be further amended or supplemented from time to time, the “**Merger Agreement**”) by and among Digital World Acquisition Corp., a Delaware corporation (“**Digital World**”), DWAC Merger Sub Inc., a Delaware corporation (“**Merger Sub**”) and a wholly owned subsidiary of DWAC, and Trump Media & Technology Group Corp., a Delaware corporation (“**TMTG**”). On March 25, 2024 (the “**Closing Date**”), pursuant to the Merger Agreement, Merger Sub merged with and into TMTG, with TMTG being the surviving company and a wholly owned subsidiary of Digital World (the “**Merger**,” and together with the other transactions contemplated by the Merger Agreement, the “**Business Combination**”). Upon the consummation of the Business Combination (the “**Effective Time**”), Digital World changed its name to “Trump Media & Technology Group Corp.” (“**Public TMTG**”).

Pursuant to the Merger Agreement, at the Effective Time, (a) all of the issued and outstanding TMTG common stock of TMTG immediately prior to the Effective Time (other than those properly exercising any applicable appraisal rights under Delaware law or any shares of TMTG common stock issued upon the conversion of TMTG Convertible Notes immediately prior to the Effective Time pursuant to the terms of the Merger Agreement) were automatically cancelled, in exchange for the right to receive their pro rata portion of the Merger Consideration and the Earnout Shares, if any, (b) all of the outstanding TMTG common stock that was issued upon the conversion of TMTG Convertible Notes immediately prior to the Effective Time pursuant to the terms of the Merger Agreement was automatically cancelled, in exchange for shares of Common Stock, upon the terms set forth in the Merger Agreement, (c) each outstanding option to acquire shares of TMTG common stock (whether vested or unvested) was assumed by the Issuer and automatically converted into an option to acquire shares of Common Stock, with its price and number of shares equitably adjusted based on the conversion ratio of the shares of TMTG common stock into the Merger Consideration, and (d) each outstanding restricted stock unit of TMTG was converted into a restricted stock unit relating to shares of Common Stock.

As a result of the Business Combination, the Reporting Person received 78,750,000 shares of Common Stock of the Issuer.

In connection with the Business Combination, the Reporting Person was eligible to receive 36,000,000 shares of Common Stock of the Issuer (the “**Earnout Shares**”) pursuant to an “earnout” provision in the Merger Agreement based on the price per performance of the Common Stock of the Issuer during the three (3) year period following the Closing (the “**Earnout Period**”). The Earnout Shares shall be earned and payable during the Earnout Period as follows:

- In the event that the dollar volume-weighted average price (“**VWAP**”) of the Common Stock equals or exceeds \$12.50 per share for twenty (20) out of any thirty (30) trading days during the period beginning on the Closing Date and ending on the 18-month anniversary of the Closing Date, the Reporting Person will be entitled to receive an additional 13,500,000 Earnout Shares (“**Performance Criterion I**”).
- In the event that the VWAP of the Common Stock equals or exceeds \$15.00 per share for twenty (20) out of any thirty (30) trading days during the period beginning on the Closing Date and ending on the second anniversary of the Closing Date, the Reporting Person will be entitled to receive an additional 13,500,000 Earnout Shares (“**Performance Criterion II**”).
- In the event that the VWAP of the Common Stock equals or exceeds \$17.50 per share for twenty (20) out of any thirty (30) trading days during the period beginning on the Closing Date and ending on the third anniversary of the Closing Date, the Reporting Person will be entitled to receive an additional 9,000,000 Earnout Shares (“**Performance Criterion III**,” and together with Performance Criterion I and Performance Criterion II, the “**Performance Criteria**”).

On April 26, 2024, in accordance with the terms of the Merger Agreement, the Issuer officially determined that the Performance Criteria had been satisfied, and the Reporting Person was subsequently issued the Earnout Shares.

The foregoing description of the Merger Agreement does not purport to be complete and is qualified in its entirety by reference to the full text of such agreement, which is attached as an exhibit to this Schedule 13D and is incorporated herein by reference.

The information in Item 6 of this Schedule 13D is incorporated herein by reference.

Item 4. Purpose of the Transaction

Item 4 of the Original Schedule 13D is hereby amended and restated as follows:

The information set forth in Item 3 of this Schedule 13D is incorporated herein by reference.

The Reporting Person beneficially owns a majority of the voting power of the Common Stock of the Issuer and therefore may have influence over the corporate activities of the Issuer, including activities that may relate to items described in subparagraphs (a) through (j) of Item 4 of Schedule 13D. Except as described herein, the Reporting Person has no present plans or proposals that relate to or would result in any of the transactions described in subparagraphs (a) through (j) of Item 4 of Schedule 13D. However, the Reporting Person reserves the right to formulate in the future plans or proposals which may relate to or result in the transactions described in subparagraphs (a) through (j) of this Item 4. In addition to the foregoing, the Reporting Person may engage in discussions from time to time with other members of the Issuer’s management and/or Board of Directors and/or with other stockholders of the Issuer and/or other third parties. Such discussions may include, without limitation, discussions with respect to the governance, board composition, management, operations, business, assets, capitalization, financial condition, strategic plans, and future of the Issuer, as well as other matters related to the Issuer. These discussions may also include a review of options for enhancing stockholder value through, among other things, various strategic alternatives (including acquisitions and divestitures) or operational or management initiatives.

The Reporting Person holds the securities of the Issuer for general investment purposes. The Reporting Person intends to review his investment in the Issuer on a continuing basis and may take from time to time and at any time in the future, depending on various factors (including, without limitation, the outcome of any discussions referenced above), such actions as he deems appropriate in respect thereof, including proposing or considering, or changing their intention with respect to, one or more of the actions described above or otherwise referred to in subparagraphs (a) through (j), inclusive, of Item 4 of Schedule 13D. The Reporting Person may also take steps to explore and prepare for various plans and actions, and propose transactions, regarding the foregoing matters, before forming an intention to engage in such plans or actions or proceed with such transactions. The Reporting Person reserves the right, based on all relevant factors and subject to applicable law and contractual and other restrictions, at any time and from time to time, to acquire additional shares of Common Stock or other securities of the Issuer, dispose of some or all of the shares of Common Stock or other securities of the Issuer that he may own from time to time, in each case in open market or private transactions, block sales, or otherwise or pursuant to ordinary stock exchange transactions effected through one or more broker-dealers whether individually or utilizing specific pricing or other instructions.

Item 5. Interest in Securities of the Issuer

Item 5 of the Original Schedule 13D is hereby amended and restated as follows:

(a) See rows (11) and (13) of the cover page to this filing for the aggregate number of shares of Common Stock and percentage of the shares of Common Stock beneficially owned by the Reporting Person.

(b) See rows (7) through (10) of the cover page to this filing for the aggregate number of shares of Common Stock as to which the Reporting Person has the sole or shared power to vote or direct the vote and the sole or shared power to dispose or to direct the disposition.

(c) Except as set forth in this Schedule 13D, the Reporting Person has not effected any transactions in the Common Stock in the 60 days prior to the date of this Schedule 13D.

(d) Not applicable.

(e) Not applicable.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

On the Closing Date, in connection with the consummation of the Business Combination, the Reporting Person entered into a Lock-Up Agreement with Digital World and Eric Swider, acting as the Issuer's CEO Representative (the "**Lock Up Agreement**"), under which President Trump agreed not to, during the period commencing from the Closing Date and ending on the earliest of (x) the six months after the Closing Date, (y) the date on which the closing price of the Common Stock equals or exceeds \$12.00 per share (as adjusted for stock splits, stock dividends, reorganizations, recapitalizations and the like) for any twenty (20) trading days within any thirty (30) trading day period commencing at least one-hundred fifty (150) days after the Closing Date, and (z) the date after the Closing Date on which Digital World consummates a liquidation, merger, share exchange or other similar transaction with an unaffiliated third party that results in all of Digital World's stockholders having the right to exchange their equity holdings in Digital World for cash, securities or other property.

The foregoing description of the Lock-Up Agreement does not purport to be complete and is qualified in its entirety by reference to the full text of such agreement, which is attached as an exhibit to this Schedule 13D and is incorporated herein by reference.

Item 7. Material to be Filed as Exhibits

[99.1](#) Agreement and Plan of Merger, dated as of October 20, 2021, as amended on May 11, 2022, August 8, 2023, and September 29, 2023 by and among Digital World Acquisition Corp., DWAC Merger Sub Inc. and Trump Media & Technology Group Corp. (incorporated by reference to Exhibit 2.1 to the Current Report on Form 8-K filed with the SEC on April 1, 2024).

[99.2](#) Lock-Up Agreement, dated as of March 25, 2024, by and among Digital World Acquisition Corp., Eric Swider, and President Trump.

Signature

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: April 30, 2024

By: /s/ Donald J. Trump, by Jonathan Talcott
pursuant to Power of Attorney
Donald J. Trump

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person* <u>TRUMP DONALD J</u>			2. Issuer Name and Ticker or Trading Symbol <u>Trump Media & Technology Group Corp. [DJT]</u>			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) <input type="checkbox"/> Other (specify below) <input type="checkbox"/>			
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) <u>04/26/2024</u>			6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person			
C/O TRUMP MEDIA & TECHNOLOGY GROUP CORP. 401 N. CATTLEMEN RD., STE. 200			4. If Amendment, Date of Original Filed (Month/Day/Year)						
(Street)	(City)	(State)	(Zip)						
<u>SARASOTA</u>	<u>FL</u>	<u>34232</u>							

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, par value \$0.0001 per share	04/26/2024		J		36,000,000 ⁽¹⁾ ₍₂₎	A	\$0	114,750,000	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					
Right to receive Earnout Shares	(1)(2)	04/26/2024		J		36,000,000		(1)(2)	(1)(2)	Common Stock, par value \$0.0001 per share	(1)(2)	0	D	

Explanation of Responses:

1. On March 25, 2024, the Reporting Person became entitled to receive 36,000,000 shares of Issuer's Common Stock (the "Earnout Shares") pursuant to an "earnout" provision in that certain merger agreement dated October 20, 2021, as amended (the "Merger Agreement"), if the following share price targets (the "Earnout Conditions") were satisfied during the three-year period following the closing (the "Closing Date"): (i) in the event that the dollar volume-weighted average price ("VWAP") of the Common Stock equals or exceeds \$12.50 per share for twenty (20) out of any thirty (30) trading days during the period beginning on the Closing Date and ending on the 18-month anniversary of the Closing Date, the Reporting Person is entitled to receive 13,500,000 Earnout Shares; (ii) in the event that the VWAP of the Common Stock equals or exceeds \$15.00 per share for twenty (20)

2. out of any thirty (30) trading days during the period beginning on the Closing Date and ending on the second anniversary of the Closing Date, the Reporting Person is entitled to receive an additional 13,500,000 Earnout Shares; and (iii) in the event that the VWAP of the Common Stock equals or exceeds \$17.50 per share for twenty (20) out of any thirty (30) trading days during the period beginning on the Closing Date and ending on the third anniversary of the Closing Date, the Reporting Person is entitled to receive an additional 9,000,000 Earnout Shares. On April 26, 2024, in accordance with the terms of the Merger Agreement, the Issuer officially determined that the Earnout Conditions had been satisfied, and the Reporting Person was subsequently issued the Earnout Shares. The Earnout Shares are subject to lock-up restrictions pursuant to the Issuer's charter and a lock-up agreement between the Reporting Person and the Issuer.

By: /s/ Nelson Mullins Riley & Scarborough LLP, Attorney-in-Fact 04/30/2024

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.